



Electronic Data Interchange (EDI) Training Aid – Helpful Guidelines for PY Transactions

Many Trading Partners have questions surrounding the PY transaction, when it should be submitted, and what information should be in each of the reported segments. The following guidelines should help in determining if and when to file a PY transaction.

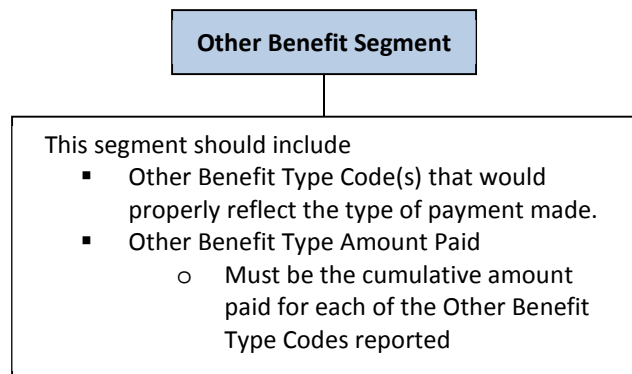
When to file a PY transaction

PY transactions should only be used for two reasons:

1. To report the initial payment of medical benefits on a Medical Only Claim
2. To report the payment of a Commission awarded lump sum
 - a. Compromise Settlement
 - b. Permanent Partial Disability awarded by the Commission to be paid in a lump sum

Medical Only Claims

A medical only claim is when the only payments made are for medical expenses and they total over \$1,000. When the claims you are processing meet this scenario, a PY transaction is required to reflect the initial medical payment. The segments in your PY transaction should be completed as follows:



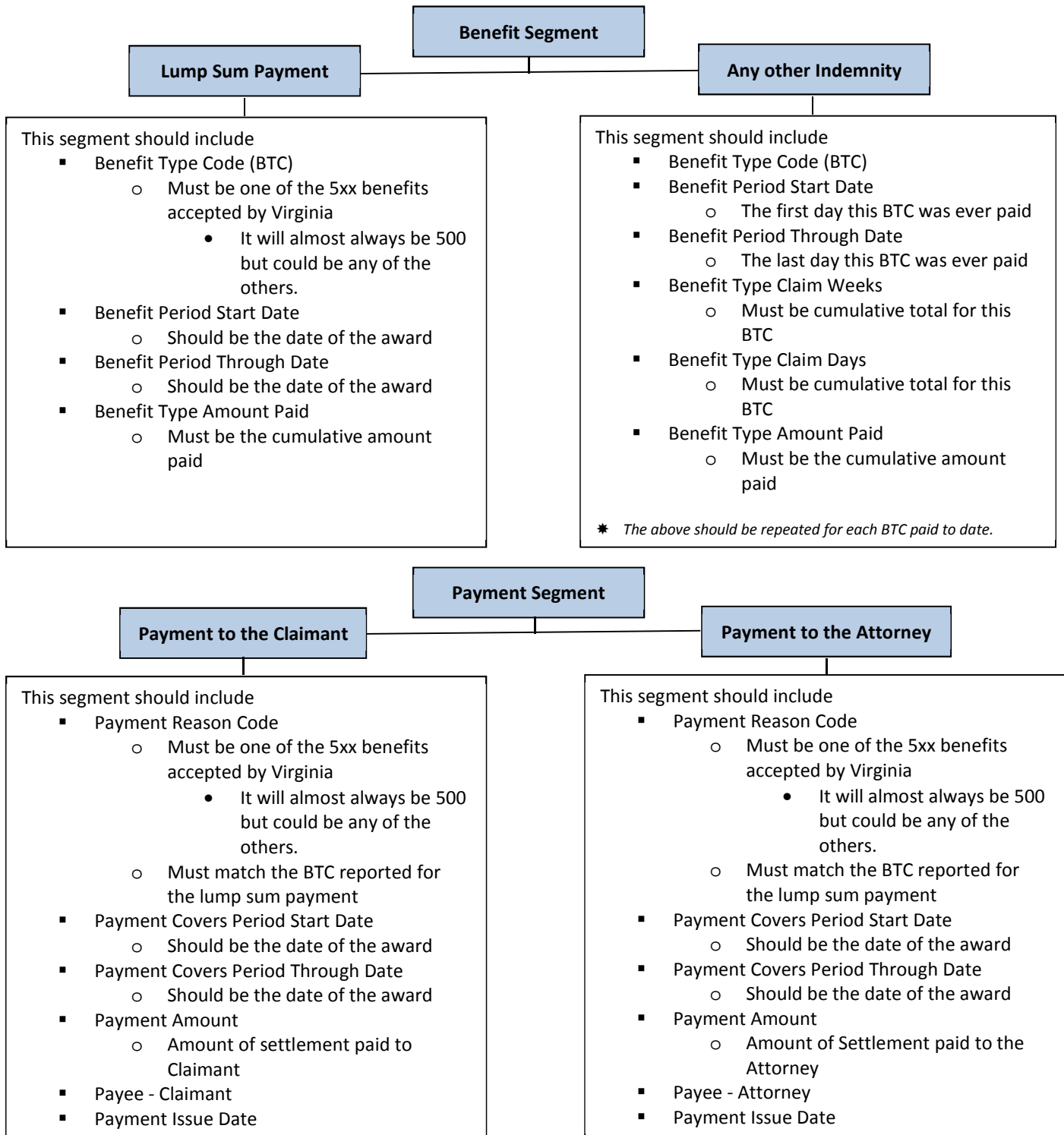
- * The Benefit, Payment and ACR Segments should not be completed for this scenario.



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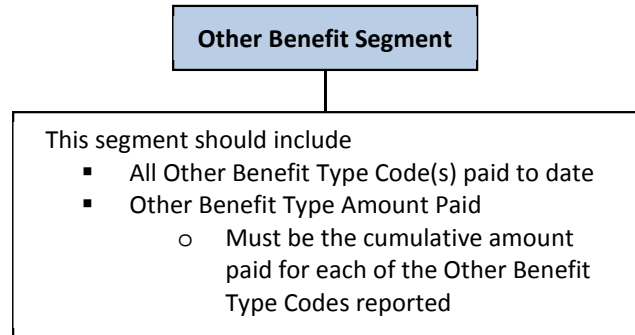
Awarded Lump Sum Payments – Compromise Settlements

If a Compromise Settlement (Petition and Order) was approved and entered by the Commission, a PY transaction is required to reflect the payments made. The segments in your PY transaction should be completed as follows:





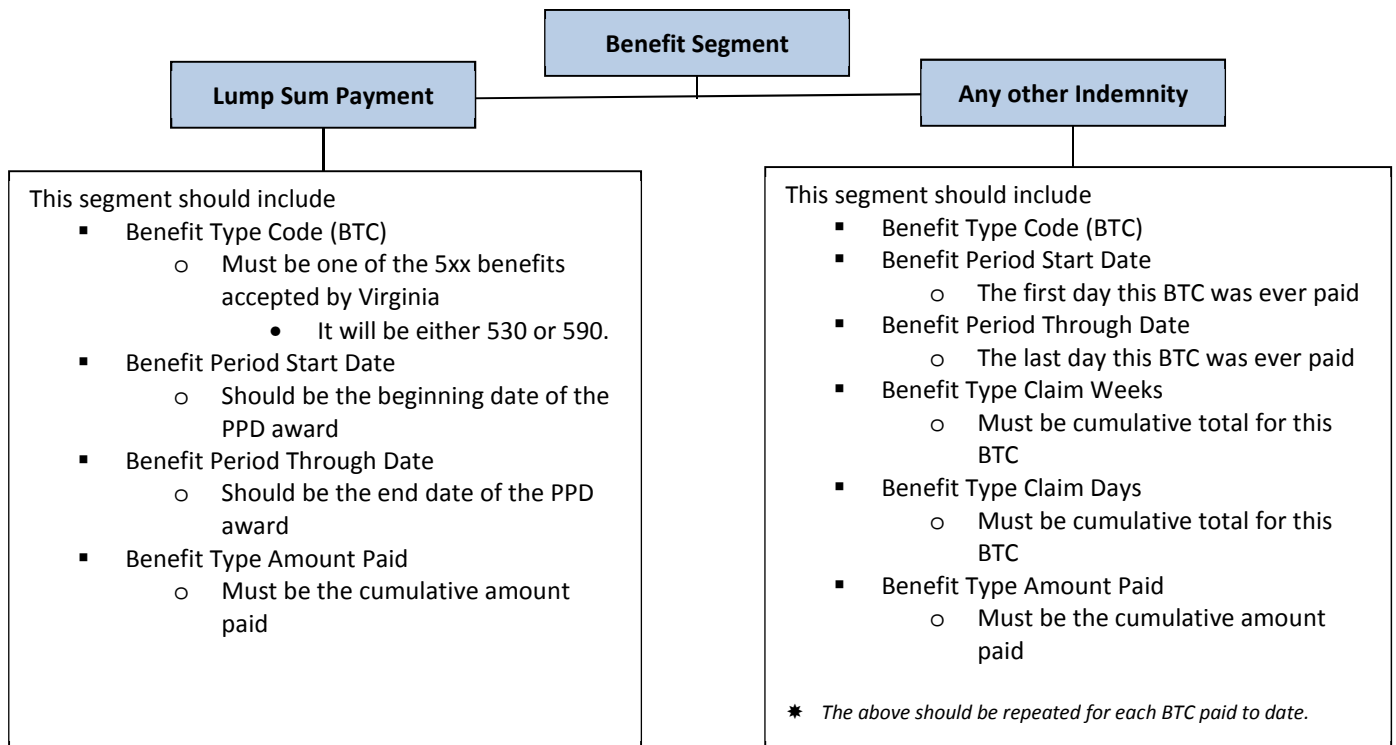
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* The ACR Segments should not be completed for this scenario.

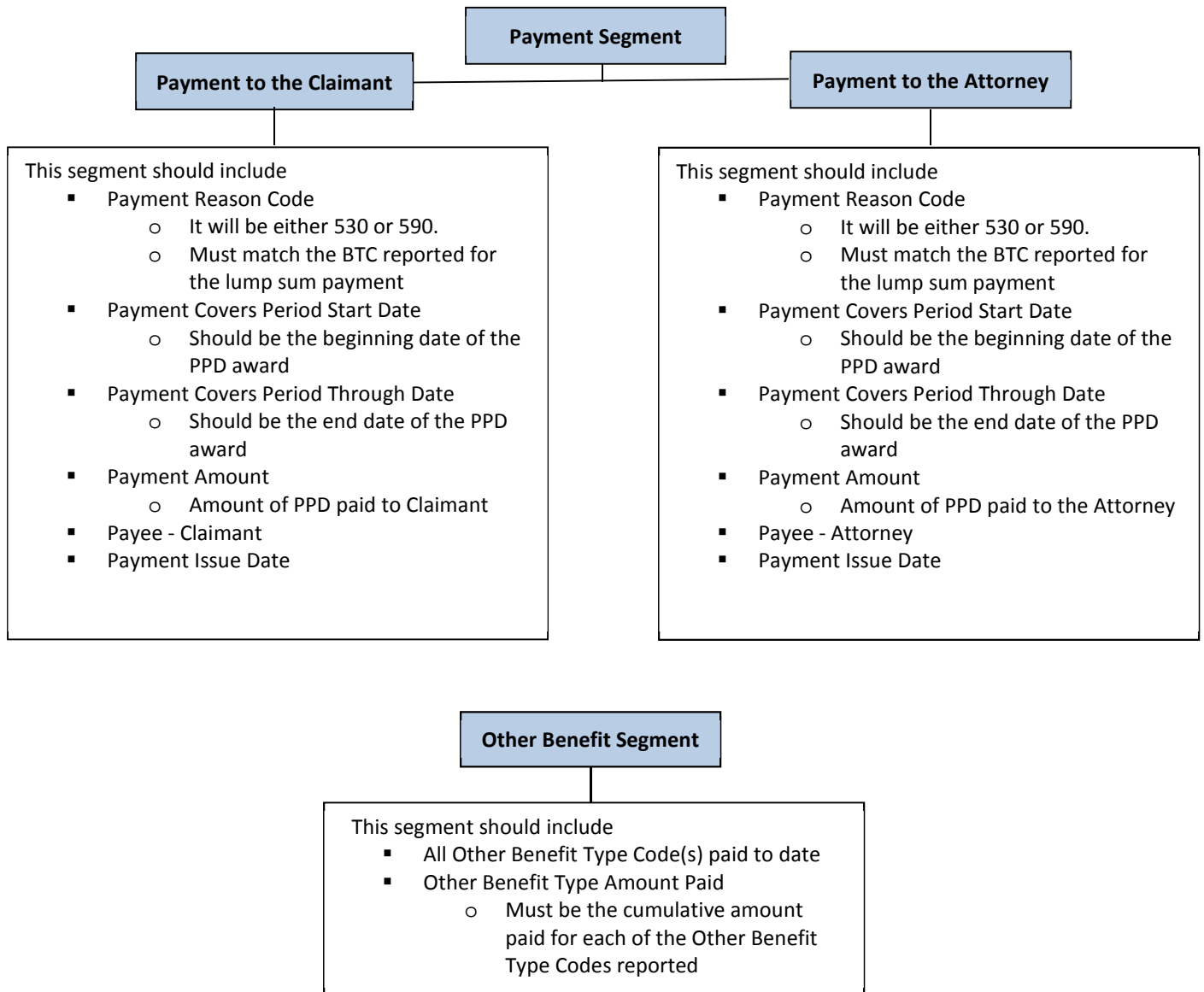
Awarded Lump Sum Payments – Permanent Partial Disability awarded by the Commission to be paid in a lump sum

If the Commission awarded the Claimant a Permanent Partial Disability (PPD) to be paid in a lump sum, a PY transaction is required to reflect the payments made. The segments in your PY transaction should be completed as follows:





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* The ACR Segments should not be completed for this scenario.